

## CURRENT REPORT FILED WITH THE POLISH FINANCIAL SUPERVISION AUTHORITY

DATE: January 31st 2014

Subject: Notice to proceed order for Opole project

Text of the report:

Current Report No. 6/2014

In reference to Current Report No. 58/2013 of December 19th 2013, where RAFAKO S.A. announced that PGE Górnictwo i Energetyka Konwencjonalna S.A. (formerly PGE Elektrownia Opole S.A.) (the "**Principal**") had informed RAFAKO S.A. that the date of issuing the Notice to Proceed Order for the project for construction of Units 5 and 6 at the Opole Power Plant (the "**Opole Project**") had been planned for January 31st 2014, the Management Board of RAFAKO S.A. of Racibórz ("**RAFAKO**") hereby announces that on January 31st 2014, the consortium composed of: RAFAKO, Polimex-Mostostal S.A. ("**Polimex**") and Mostostal Warszawa S.A. ("**Mostostal**") (jointly: the "**General Contractor**") has received the Notice to Proceed Order for the Opole Project from the Principal.

Legal basis: Art. 56.1.2 of the Public Offering Act.

Paweł Mortas, President of the Management Board Jarosław Dusiło, Vice-President of the Management Board









